



Borrower's name (first, MI, last):

SSN:

Date of Birth:

Home and/or Cell Phone:

Married/ Unmarried:

Email Address:

Number of dependents and their ages:

Present Address:

Length of time at the current address (month/year to month/year):

Do you rent or own currently?

Former Address (if less than 2 years at current address need month/year to month/year):

Employer name:

Position:

Years on the Job (month/year to month/year):

Previous Employer (if less than 2 years at present job):

Approximate Annual Income:

**If you're refinancing, please answer the following;**

- Are you looking to lump sum your closing costs into your loan?
- Are you looking to get cash out?
- Are your taxes and insurance included in your monthly payment?
- Current property value:
- Current interest rate:

**If you're purchasing, please answer the following;**

- Checking/Savings approx. balance:
- Retirement fund approx. balance:
- How much is your rent? If you don't currently own:
- Amount of down payment/where is it coming from:
- Purchase Price:
- Address of property you are purchasing:
- Do you own any other properties? If so, how many:

\*If there is a co-borrower we will need all the same information